# **Great Britain Tourism Survey** May 2015 Update















### GB Domestic Tourism: Monthly Volume & Value 2015 ALL TOURISM

		January			February	<i>,</i>		March			April			May			June	
TRIPS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	5.532	6.951	+25.7%	6.932	7.831	+13.0%	6.957	8.836	+27.0%	10.172	10.956	+7.7%	11.269	11.965	+6.2%			
England	4.846	5.912	+22.0%	5.707	6.647	+16.5%	5.516	7.124	+29.2%	8.209	9.000	+9.6%	9.098	9.909	+8.9%			
		January			February			March			April			May			June	
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2014	%ch	2014	2015	%ch
GB	12.992	16.687	+28.4%	17.391	18.416	+5.9%	17.841	24.791	+39.0%	30.716	32.567	+6.0%	31.494	35.687	+13.3%			
England	11.490	13.839	+20.4%	14.187	15.277	+7.7%	13.229	19.635	+48.4%	23.334	25.290	+8.4%	24.568	27.756	+13.0%			
		January			February			March			April			May			June	
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	£945	£1233	+30.5%	£1183	£1328	+12.3%	£1267	£1769	+39.6%	£1871	£2020	+7.9%	£2100	£2426	+15.5%			
England	£834	£1000	+19.9%	£973	£1090	+12.0%	£980	£1368	+39.6%	£1455	£1530	+5.2%	£1645	£1883	+14.5%			

		July			August		4	September			October			November		Dr	ecember			YTD	
TRIPS	2014	2015	%ch	2014	2014	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	1		,															,	40.861	46.539	+13.9%
England	1		)	1		'												/	33.376	38.591	+15.6%
		July			August		9	September			October			November		Dr	ecember			YTD	
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	1																	,	110.433	128.148	+16.0%
England	<u> </u>					i									I			!	86.808	101.797	+17.3%
		July			August		1	September	/ 7		October			November	i 7	Dr	ecember			YTD	
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2014	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	1																		£7367	£8775	+19.1%
England	1					'									'			'	£5887	£6871	+16.7%



Fieldwork: 6 May – 28 June TNS Face-to-Face Omnibus Survey



## GB Domestic Tourism: Monthly Volume & Value 2015 HOLIDAYS

		January			February			March			April			May			June	
TRIPS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	1.778	2.073	+16.6%	2.792	2.765	-1.0%	2.967	3.455	+16.4%	5.001	4.890	-2.2%	5.834	5.788	-0.8%			
England	1.497	1.612	+7.7%	2.205	2.365	+7.3%	2.206	2.616	+18.6%	3.782	3.744	-1.0%	4.491	4.403	-2.0%			
		January			February			March			April			May			June	
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	4.154	4.982	+19.9%	6.687	6.776	+1.3%	8.288	10.241	+23.6%	16.246	17.073	+5.1%	18.613	20.940	+12.5%			
England	3.558	3.637	+2.2%	5.401	5.711	+5.7%	5.812	7.475	+28.6%	11.748	12.315	+4.8%	13.982	14.759	+5.6%			
		January			February			March			April			May			June	
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	£407	£489	+20.0%	£559	£589	+5.4%	£688	£828	+20.4%	£1083	£1130	+4.3%	£1279	£1515	+18.4%			
England	£358	£368	+2.8%	£445	£493	+10.8%	£530	£617	+16.4%	£799	£808	+1.1%	£970	£1092	+12.6%			

		July			August		S	eptember			October			November			December			YTD	
TRIPS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB																			18.372	18.971	+3.3%
England																			14.181	14.740	+3.9%
		July			August 14 2015 %ch 20			eptember			October			November			December			YTD	
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB																			53.987	60.011	+11.2%
England																			40.501	43.898	+8.4%
		July			August			eptember			October			November			December			YTD	
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB																			£4015	£4550	+13.3%
England																			£3101	£3377	+8.9%



Fieldwork: 6 May – 28 June TNS Face-to-Face Omnibus Survey



### GB Domestic Tourism: Monthly Volume & Value 2015 VISITING FRIENDS & RELATIVES

		January			Februar	/		March			April			May			June	
TRIPS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	2.524	3.089	+22.4%	2.816	3.558	+26.3%	2.673	3.065	+14.7%	3.728	4.022	+7.9%	3.741	3.908	+4.5%			
England	2.248	2.836	+26.2%	2.489	3.018	+21.3%	2.257	2.586	+14.6%	3.134	3.491	+11.4%	3.142	3.531	+12.4%			
		January			Februar	<i>y</i>		March			April			May			June	
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	5.681	7.243	+27.5%	7.135	8.502	+19.2%	6.289	9.367	+48.9%	11.092	10.918	-1.6%	9.223	9.786	+6.1%			
England	4.995	6.495	+30.0%	5.888	6.961	+18.2%	5.200	7.818	+50.3%	8.665	9.388	+8.3%	7.599	8.797	+15.8%			
		January			Februar	Ý		March			April			May			June	
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	£262	£293	+11.8%	£273	£399	+46.3%	£275	£384	+39.5%	£469	£514	+9.6%	£415	£460	+10.9%			
England	£234	£263	+12.3%	£228	£324	+42.0%	£226	£305	+34.7%	£377	£407	+8.1%	£326	£399	+22.3%			

		July			August			September			October			November			December			YTD	
TRIPS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB						,													15.483	17.642	+13.9%
England	1																		13.271	15.463	+16.5%
		July			August 2014 2015 %ch		1	September			October			November			December			YTD	
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB																			39.421	45.816	+16.2%
England																			32.347	39.459	+22.0%
		July			August		4	September			October			November			December			YTD	
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB						,													£1693	£2050	+21.1%
England																			£1391	£1697	+22.0%



Fieldwork: 6 May – 28 June TNS Face-to-Face Omnibus Survey



#### GB Domestic Tourism: Monthly Volume & Value 2015 BUSINESS TOURISM

		January	1		February			March			April			May			June	
TRIPS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	1.099	1.376	+25.2%	1.148	1.147	-0.1%	1.143	1.871	+63.7%	1.213	1.404	+15.7%	1.385	1.418	+2.4%			
England	0.971	1.115	+14.8%	0.871	0.990	+13.7%	0.922	1.542	+67.2%	1.093	1.214	+11.1%	1.198	1.245	+3.9%			
		January 014 2015 %ch			February			March			April			May				
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	2.087	3.407	+63.2%	2.629	2.358	-10.3%	2.898	3.786	+30.6%	2.894	3.186	+10.1%	2.963	3.021	+2.0%			
England	1.867	2.780	+48.9%	2.024	1.997	-1.3%	1.963	3.137	+59.8%	2.480	2.421	-2.4%	2.529	2.611	+3.2%			
		January			February			March			April			May			June	
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB	£239	£363	+51.9%	£311	£275	-11.4%	£280	£475	+69.6%	£270	£286	+5.9%	£336	£320	-4.9%			
England	£205	£295	+43.8%	£263	£222	-15.8%	£209	£377	+80.4%	£232	£242	+4.5%	£284	£285	+0.2%			

		July			August			September	-		October			November			December			YTD	
TRIPS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB																			5.987	7.217	+20.5%
England																			5.055	6.106	+20.8%
		July			August			September			October			November			December			YTD	
BEDNIGHTS	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	% ch
GB	1																		13.471	15.757	+17.0%
England	(																		10.862	12.945	+19.2%
		July			August			September			October			November			December			YTD	
EXPENDITURE	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch	2014	2015	%ch
GB																			£1436	£1719	+19.7%
England																			£1192	£1420	+19.2%



Fieldwork: 6 May – 28 June TNS Face-to-Face Omnibus Survey



#### GB Domestic Tourism: Year to Date – 2010-2015 Trips, Bednights & Expenditure, Jan-May period

	ALL	TOUR	ISM, J	lan - M	lay pe	riod	но		(S – Ja	n – Ma	ay peri	od		VFR -	- Jan -	May p	period		BL	ISINES	5 <b>S</b> – Ja	n - Ma	y peri	od
TRIPS	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	<b>2014</b>	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015
GB	44.244	44.847	43.178	42.063	40.861	46.539	19.000	19.648	18.567	17.914	18.372	18.971	16.765	16.600	15.165	15.190	15.483	17.642	7.175	7.017	7.699	7.236	5.987	7.217
England	36.669	37.187	35.872	34.975	33.376	38.591	15.012	15.483	14.689	14.206	14.181	14.740	14.551	14.428	13.233	13.042	13.271	15.463	5.983	6.030	6.459	6.216	5.055	6.106
									<mark>(S –</mark> Ja	n – Ma	ay peri	od		VFR -	- Jan -	May p	period		BL	ISINES	SS – Ja	n - Ma	y peri	od
NIGHTS	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015
GB	121.690	125.956	115.517	113.365	110.433	128.148	59.026	61.940	54.660	53.664	53.987	60.011	43.466	43.289	39.671	38.746	39.421	45.816	15.232	15.241	17.205	16.714	13.471	15.757
England	96.326	101.962	93.369	90.618	86.808	101.797	45.505	47.575	42.176	40.853	40.501	43.898	35.947	36.765	33.441	32.621	32.347	39.459	12.274	12.821	14.450	13.434	10.862	12.945
	ALL	TOUR	ISM, J	lan - M	lay pe	riod	но	LIDAY	(S – Ja	n – Ma	ay peri	od		VFR -	- Jan -	May p	period		BL	ISINES	SS – Ja	n - Ma	y peri	od
SPEND	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015
GB	£6,999	£7,452	£7,647	£7,590	£7,367	£8,775	£3,635	£4,042	£3,937	£3,773	£4,015	£4,550	£1,536	£1,600	£1,564	£1,693	£1,693	£2,050	£1,617	£1,608	£1,900	£1,851	£1,436	£1,719
England	£5,647	£6,026	£6,221	£6,175	£5,887	£6,871	£2,862	£3,129	£3,145	£2,938	£3,101	£3,377	£1,286	£1,357	£1,311	£1,436	£1,391	£1,697	£1,332	£1,373	£1,562	£1,556	£1,192	£1,420

•Please note that the latest 2014 results are provisional and subject to minor changes in subsequent months due to the inclusion of trip-takers returning from late trips. Pre-2014 results are based on full-year data so will not change.

•All expenditure figures are in HISTORIC PRICES. • NB. TRIPS, NIGHTS and EXPENDITURE are all shown in units of millions



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6

#### GB Domestic Tourism: Year to Date – 2010-2015 Trip Characteristics, Jan-May period

	ALL	TOUR	ISM, J	an - M	lay pe	riod	НО	LIDAY	'S – Ja	in - Ma	ay per	iod		VFR -	Jan -	May p	eriod		BU	SINES	S – Ja	n - Ma	iy peri	iod
Av. Trip Length	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015
GB	2.75	2.81	2.68	2.70	2.70	2.75	3.11	3.15	2.94	3.00	2.94	3.16	2.59	2.61	2.62	2.55	2.55	2.60	2.12	2.17	2.23	2.31	2.25	2.18
England	2.63	2.74	2.60	2.59	2.60	2.64	3.03	3.07	2.87	2.88	2.86	2.98	2.47	2.55	2.53	2.50	2.44	2.55	2.05	2.13	2.24	2.16	2.15	2.12
	ALL	TOUR	ISM, J	an - M	lay pe	riod	но	LIDAY	'S – Ja	in - Ma	ay per	iod		VFR -	Jan -	May p	eriod		BU	SINES	S – Ja	n - Ma	iy peri	iod
Av. £/Night	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015
GB	£58	£59	£66	£67	£67	£68	£62	£65	£72	£70	£74	£76	£35	£37	£39	£44	£43	£45	£106	£106	£110	£111	£107	£109
England	£59	£59	£67	£68	£68	£67	£63	£66	£75	£72	£77	£77	£36	£37	£39	£44	£43	£43	£109	£107	£108	£116	£110	£110
	ALL	TOUR	ISM, J	an - M	lay pe	riod	но	LIDAY	'S – Ja	in - Ma	ay per	iod		VFR -	Jan -	May p	eriod		BU	SINES	S – Ja	n - Ma	iy peri	iod
Av. £/Trip	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015	2010	2011	2012	2013	2014	2015
GB	£158	£166	£177	£180	£180	£189	£191	£206	£212	£211	£219	£240	£92	£96	£103	£111	£109	£116	£225	£229	£247	£256	£240	£238
England	£154	£162	£173	£177	£176	£178	£191	£202	£214	£207	£219	£229	£88	£94	£99	£110	£105	£110	£223	£228	£242	£250	£236	£233

•Please note that the latest 2014 results are provisional and subject to minor changes in subsequent months due to the inclusion of trip-takers returning from late trips. Pre-2014 results are based on full-year data so will not change.

All expenditure figures are in HISTORIC PRICES.
NB. TRIPS, NIGHTS and EXPENDITURE are all shown in units of millions



Fieldwork: 6 May – 28 June TNS Face-to-Face Omnibus Survey ©TNS 2015





7