**Overnight Tourism Data for Local Authorities, Counties and Local Enterprise Partnerships (LEPs)
Analysis of GB Tourism Survey Data 2006 - 2016**

**Background**

The UK (now GB) Tourism Survey was originally designed to provide accurate data about the volume and value of domestic overnight tourism for the country as a whole and for its constituent nations. With a contact sample of 100,000 respondents annually, generating information about some 18,000 trips taken in Great Britain, the survey provides extremely robust annual data at the national level, and even at regional level, annual results are generally based on 1000 – 2000 actual trips, allowing us a high degree of confidence in the accuracy of the data.

Increasingly however, there is a demand for information below the regional level, with a requirement to understand the importance of tourism for towns, local authorities and counties. The problem with this is that while it is possible to analyse the GBTS survey at this level (and we have done so for the top 20 most visited towns in England), the underlying base sizes can become very low for the smaller towns and authorities.

**Local Authorities, Counties and Local Enterprise Partnerships (LEPs) Analysis (Towns data not currently available)**

In order to respond to the demand for greater geographical aggregation - while taking into account the sample size issues we face - we have developed an analysis of our domestic overnight tourism data. Rather than considering individual years, this considers three year averages (summing the results for a three year period together and dividing by three to establish the average annual visitor volume / value for that period).

Data is provided for the nine periods 2006 – 2008, 2007 – 2009, 2008 – 2010, 2009 – 2011, 2010 – 2012, 2011 -2013, 2012 -2014, 2013 – 2015, and 2014-2016\*. Figures are shown for total overnight tourism (considering all trip purposes – holiday, business and visiting friends and relatives) and separately for holiday travel. This will be updated each year as new data becomes available.

Results are provided for local authorities, counties and Local Enterprise Partnerships (LEP’s). Towns data is currently unavailable but will be published as soon as it is available.

This analysis is published as several different excel spreadsheets on our website, here:

<https://www.visitbritain.org/destination-analysis>

**\*2016 Data**

Due to changes in the data processing approach, the 2016 data is not directly comparable to previous data. For full details please see: https://www.visitbritain.org/gb-tourism-survey-2016-overview

**How Robust Is the Data?**

Even using three year averages, base sizes remain low for many of the individual towns and local authorities. The analysis includes a user guide, which explains how to estimate the underlying base size based on the number of reported trips – and also provides a guide to margins of error for different base sizes.

Our recommendation is that when interpreting this data, users should refer both to the margins of error, and also to the degree of variation in the five year period to come to a “common sense” view of what the figures mean.

**For Example**

Table 1, below, is an excerpt from the analysis, which shows that the average annual visitor numbers for Coventry over the past five years are in the range 518,000 to 585,000. The margin of error on these results is around +/-15%, which means that statistically, we can be 95% confident that the true value for these results is between 497,000 and 673,000.

However, the general consistency of the figures over the nine year period suggests that a “common sense” view might be that the true value really is likely to be in the region of 520,000 – 590,000, but that it is not possible to identify any clear trend over this period.

**Table 1**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  Total |  Total |  Total | Total | Total | Total | Total | Total  |
|   | Trips | Trips | Trips | Trips | Trips | Trips | Trips | Trips |
|   | 2006-8 | 2007-9 | 2008-10 | 2009-11 | 2010-12 | 2011-13 | 2012-14 | 2013-15 |
|   | thousands | thousands | thousands | thousands | thousands | thousands | thousands | thousands |
| *England* | *98265* | *98724* | *97516* | *100682* | *101418* | *103500* | *99607* | *99028* |
|   |   |   |   |   |   |  |  |   |
|  Birmingham | 2279 | 2314 | 2241 | 2205 | 2279 | 2349 | 2317 | 2306 |
|  Coventry | 544 | 518 | 528 | 563 | 531 | 590 | 528 | 585 |

The same approach can be taken when looking at the position of individual local authorities relative to others. Based on Table 2, we can say with some certainty that Coventry has fewer visitors than local authorities like Cornwall or Manchester, and more than places such as Doncaster or Peterborough. However, from these results, we cannot be certain that in the period 2013 – 2015 Coventry had more visitors than Camden, or fewer than the New Forest – rather, we would need to conclude that these local authorities are broadly similar in their numbers of domestic overnight trips.

**Table 2**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|   |  Total |  Total |  Total |  Total |  Total |  Total | Total  |
|   | Trips | Trips | Trips | Trips | Trips | Trips | Trips |
|   | 2007-9 | 2008-10 | 2009-11 | 2010-12 | 2011-13 | 2012-14 | 2013-15 |
|   | thousands | thousands | thousands | thousands | thousands | thousands | thousands |
|   |   |   |   |  |  |  |  |
|  *England* | *98724* | *97516* | *100682* | *101418* | *103500* | *99607* | *99028* |
|   |   |   |   |  |  |  |  |
|  *Cornwall* | *4375* | *4142* | *4136* | *3899* | *3995* | *3743* | *3759* |
|  *City of London* | *2856* | *2952* | *2944* | *3274* | *3373* | *2906* | *2278* |
|  *Manchester* | *2445* | *2409* | *2470* | *2526* | *2714* | *2688* | *2551* |
| *………………………………* | *………………………………* | *………………………………* | *………………………………* | *………………………………* | *………………………………* | *………………………………* | *………………………………* |
|  *Oxford* | *681* | *687* | *704* | *658* | *629* | *646* | *633* |
|  *New Forest* | *639* | *617* | *598* | *617* | *606* | *606* | *699* |
|  *Eden* | *557* | *488* | *539* | *582* | *586* | *584* | *575* |
|  *South Hams* | *476* | *460* | *503* | *563* | *608* | *558* | *575* |
|  *Camden* | *477* | *549* | *606* | *568* | *571* | *557* | *575* |
|  *Coventry* | *518* | *528* | *563* | *531* | *590* | *528* | *585* |
|  *Reading* | *475* | *456* | *571* | *537* | *579* | *511* | *492* |
|  *Plymouth* | *676* | *634* | *697* | *649* | *609* | *502* | *538* |
| *………………………………* | *………………………………* | *………………………………* | *………………………………* | *………………………………* | *………………………………* | *………………………………* | *………………………………* |
|  *Cambridge* | *471* | *538* | *660* | *596* | *582* | *499* | *518* |
|  *Sefton* | *277* | *235* | *232* | *296* | *361* | *363* | *357* |
|  *Peterborough* | *360* | *312* | *330* | *339* | *361* | *326* | *323* |
|  *Doncaster* | *383* | *409* | *416* | *400* | *365* | *323* | *295* |

**In Summary**

In an ideal world, the sample size of the GB Tourism Survey would be increased to be able to provide more robust data at differing levels of geography, but the fact is that this would be a very costly exercise, requiring us to more than double the existing sample size.

We believe that despite the caveats, the solution that we have provided in three year averages is still a major step forward in delivering sub-regional tourism statistics, which we hope will be useful to many people and organisations.

Please contact us with any questions or comments at VEResearch@visitengland.org