

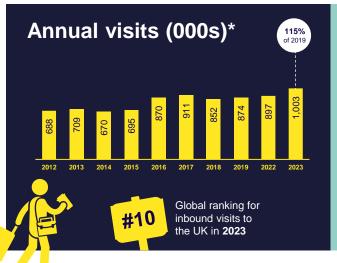
Market snapshot

2012

£550

Visitor Profile





Annual visitor spend (£m)* 2023 £970 2022 £934 2019 2023 2018 £681 erage spend 2017 £653 per visit £966 2016 £674 2015 £496 2014 £493 Global ranking for 2013 £510 inbound spend in

Regional spread
of travel*
(average 2019, 2022, 2023)

**Share of nights High Medium Low

**High Medium Low

**High Medium Low

**High Medium Low

**High Medium Low

**Near of nights Average length of stay

1%

4%

3%

6%

11%

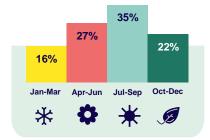
36%

Record spending on visits from Canada to the UK in 2023: £970m overall, of which a record £459m came from those on vacation and a record £335m from visits to friends and/or relatives.*

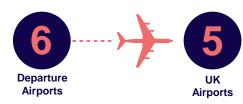
the UK in 2023



Seasonal spread of travel* (2023)



Departure & Destination Airports** (2023)



Consumer website: visitbritain.com Corporate website: visitbritain.org Image Library: assets.visitbritain.org Trade website: trade.visitbritain.com Media centre: media.visitbritain.com

0.4%

4%

7%

2%

VisitBritain

(ii) 🚳 🖸

Sources: "International Passenger Survey (IPS) by ONS. All spend is stated in nominal terms.
"*Apex as of May 2024.

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isit friends/ relatives







Purpose of travel* (2023)



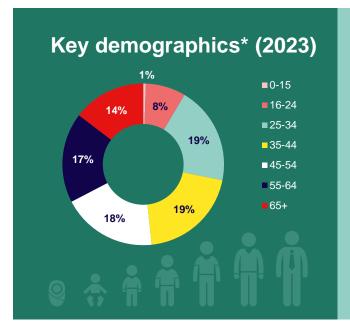




Market snapshot

Visitor Profile







Top drivers for destination choice*** (2022)

- Offers good value for money
- Is a welcoming place to visit
- It's easy to get around once there
- There is beautiful coast and countryside to explore







Sources:

*International Passenger Survey (IPS) by ONS; age: share of 'don't know' not shown

*** VisitBritain/Kubi Kalloo MIDAS research project 2022

****Anholt-Ipsos Nation Brands Index 2022

Perceptions of the UK**** (2023)

The UK ranks within the top 10 out of 60 nations for:





Historic buildings

Contemporary culture



Vibrant city

children

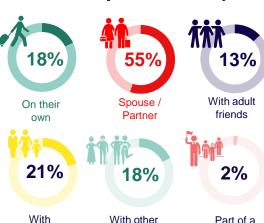
under 18



Culture

Cultural heritage

Travel companions*** (2022)



With other adult family members

Part of a tour group



Market snapshot

Visitor Profile



Top 5 activities desired on a holiday/short break abroad

79% state holidays benefit their wellbeing

Top 5 sustainable actions by visitors to Britain¹

- 1 Experience coastal places and scenery
- 2 Explore local food and beverage specialities
- Visit famous/iconic tourist attractions and places
- **4** Explore history and heritage (historical sites, architecture)
- 5 Experiencing city life

- Buying local when I can
- Using public / greener transport
- 3 Visiting places outside of peak season
- 4 Visiting less well-known places / attractions
- 5. Supporting tourism businesses investing in local people/economies

Likelihood to combine Britain with other destinations 24% Travel only to Britain 69% Combine a trip to Britain and other places in Europe

Undecided



Share of Canadians interested in visiting UK film/TV locations in future**





Share of Canadian visits which were repeat visits*





Share of Canadian travellers with accessibility requirements





Share of Canadian travellers who identify as LGBTQIA+



Sources:

^{*}International Passenger Survey: recommendation: 2017, repeat visits stated exclude UK nationals: 2015

^{**}Anholt-Ipsos Nation Brands Index: TV/film locations, 2023, base: UK considerers

All other information on this page is resourced from VisitBritain/Kubi Kalloo MIDAS research project 2022

¹ based on previous visitors to Britain